



From:

Poolbeg Pharma plc
Queen Mary Bioenterprises Innovation Centre
42 New Road
London E1 2AX

To: Persons with interests in those Poolbeg Pharma plc Shares held in Trust by Croft Nominees Limited

Poolbeg Pharma plc (the “Company”)

You are receiving this letter as we understand that you are interested in certain ordinary shares of 0.02 pence each (“Shares”) in the capital of the Company following the distribution in specie made by Open Orphan plc on 18 June 2021. As previously advised, these Shares are currently held by Croft Nominees Limited (“Croft”) in trust for you pursuant to the terms of a trust arrangement also dated 18 June 2021. A copy of that trust undertaking (“Undertaking”) can be viewed at <https://www.poolbegpharma.com/investors/documents/>.

We enclose:

1. a copy of the Company’s annual report and accounts for the period ended 31 December 2021;
2. a copy of the notice of the Company’s annual general meeting in 2022 (“AGM”), which will be held on 4 April 2022; and
3. a voting form of direction (“Form”).

As Croft is the shareholder of record in respect of those Shares in which you are interested, you are not yourself entitled to attend and vote at the AGM in respect of those Shares. Instead, and in accordance with the Undertaking, it is proposed that Croft, as the shareholder of record, would complete a form of proxy reflecting the votes, if any, that you and others in a similar position may wish Croft to cast on the resolutions being proposed at the AGM.

Should you wish to request Croft to vote on your behalf on any of the resolutions to be proposed at the AGM, **please complete the enclosed Form showing your voting preferences and return it to SLC Registrars, to be received by SLC Registrars by no later than 11.00 a.m. on 29 March 2022, by the following means:**

- sent or delivered to SLC Registrars, P.O. Box 5222 Lancing, BN99 9FG; or
- scanned as a PDF file and sent by email to proxy@slcregistrars.com

SLC Registrars will then advise Croft of your, and others’, voting preferences (if any), so that Croft is able to submit a proxy form to SLC Registrars ahead of the AGM reflecting all such voting preferences.

Please contact SLC Registrars if you have any queries. Please do not contact Croft direct. Please note that neither Croft, the Company nor SLC Registrars will be able to give you any advice on the resolutions being proposed at the AGM.

Yours faithfully,

Salim Hamir
Company Secretary
Poolbeg Pharma plc

9 March 2022

Poolbeg Pharma plc

Queen Mary BioEnterprises Innovation Centre, 42 New Road, London E1 2AX (Registered office)

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Registered in England and Wales | Company no. 13279507

Directors: C. Friel (Chair), J. Skillington (CEO), I. O’Connell (CFO), L. O’Neill, P. Ashe, E. Gibson